

IHSG	7,208
Change (%)	0.22%
Net Foreign	1.52 T
Support	7170
Resistance	7230

Sectoral	Last
IDXBASIC.JK	1,284
IDXCYCLIC.JK	857
IDXENERGY.JK	2,106
IDXFINANCE.JK	1,514
IDXHEALTH.JK	1,317
IDXNONCYC.JK	699
IDXINDUST.JK	1,088
IDXINFRA.JK	1,523
IDXPROPERT.JK	699
IDXTECHNO.JK	4,128
IDXTRANS.JK	1,587

Commodities	Last	Change %
Crude Oil Mar 24	75.9	0.00%
Brent Crude Oil	81.9	0.21%
Gold Apr 24	2059.5	-0.38%
Copper Mar 24	3.9	-0.23%

Indeks	Close	Change %
Dow Jones Industrial Average	38,150	-0.82%
S&P 500	4,846	-1.61%
NASDAQ Composite	15,164	-2.23%
FTSE 100	7,631	-0.47%
DAX PERFORMANCE-INDEX	16,904	-0.40%
SSE Composite Index	2,789	-1.48%
HANG SENG INDEX	15,485	-1.39%
Nikkei 225	36,022	-0.73%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.61 percent
Inflation Rate MoM	0.41 percent
Interest Rate	6 percent
Balance of Trade	3307 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	13.17 points
Manufacturing PMI	52.2 points



NEWS HIGHLIGHT

- Allo Bank (BBHI) Catat Laba Bersih Naik 66% Jadi Rp444,57 Miliar di Tahun 2023
- Laba Bank Syariah Indonesia (BRIS) Naik 33,82 Persen Jadi Rp 5,7 Triliun
- Bank Mandiri (BMRI) Gapai Laba Rp55,1 T Naik 33,7 Persen di 2023
- Laba 2023 Tembus Rp60,43 Triliun, Ini Kata Bos Bank BRI (BBRI)
- Aksi Berlanjut! CGS-CIMB Securities Kembali Lepas 40 Juta Saham Astrindo (BIPI)

NEWS MARKET

Pelaku pasar perlu mencermati sejumlah isu dan sentimen penting pada perdagangan hari ini mengingat banyaknya data dan agenda penting yang akan keluar hari ini. Perdagangan IHSG, SBN hingga rupiah akan dihiasi data-data penting yang diprediksi dapat mendorong menambah volatile pasar keuangan Indonesia hari ini. Ambruknya Wall Street pada perdagangan Rabu waktu AS menjadi sinyal kuning bagi pergerakan IHSG hari ini. Sentimen Wall Street bisa menjalar ke pasar keuangan global termasuk Indonesia. Keputusan The Fed yang mengecewakan pasar juga bisa menekan rupiah dan harga SBN hari ini.

Rilis Kinerja Perbankan. Kinerja cemerlang sektor perbankan diharapkan bisa menopang IHSG hari ini. Emiten bank buku 4 telah merilis laporan keuangan tahun 2023 yakni BBKA, BBRI, BBNI, BMRI. Emiten perbankan swasta terbesar di RI milik keluarga Hartono, BBKA, mencatatkan laba bersih konsolidasi senilai Rp 48,6 triliun di sepanjang tahun 2023. Catatan laba tersebut naik 19,4% dibandingkan dengan capaian tahun 2022. Kemudian, BBNI mencatat laba bersih Rp 20,9 triliun sepanjang 2023. Angka tersebut naik 14,2% secara tahunan (yoy). Laba perusahaan anak menyumbang Rp419,4 miliar, dengan pertumbuhan 36,2% yoy. Selain itu, PT Bank Rakyat Indonesia (Persero) Tbk (BBRI) juga kembali memecah rekor dengan mencatatkan laba bersih tahun berjalan secara konsolidasi sebesar Rp60,4 triliun sepanjang tahun 2023. Perolehan tersebut tumbuh 17,54% secara tahunan (yoy) dari perolehan tahun 2022 sebesar Rp51,40 triliun. Dan rekor lainnya juga diraih oleh PT Bank Mandiri (Persero) Tbk (BMRI) yang berhasil mencetak pertumbuhan kinerja gemilang sepanjang tahun 2023. Bank Mandiri membukukan laba bersih sebesar Rp 55,1 triliun sepanjang tahun 2023, tumbuh 33,7% secara tahunan (yoy). Perolehan laba tersebut juga menjadi yang terbesar sejak Bank Mandiri didirikan 25 tahun lalu. Selain itu, PT Bank Syariah Indonesia Tbk (BRIS) juga akan melaporkan kinerja keuangan kuartal IV 2023 pada Kamis (1/2/2024) dalam Press Conference Kinerja Triwulan IV 2023.

Rilis PMI Manufaktur Indonesia dan Data Inflasi. Pada hari ini, akan ada rilis PMI Manufaktur Indonesia periode Januari 2024 dan data inflasi Indonesia periode Januari 2024. Diketahui, Purchasing Managers Index (PMI) manufaktur Indonesia tercatat sebesar 52,2 poin pada periode Desember 2023. Angka tersebut melesat 0,97% dibandingkan pada periode bulan November 2023 yang sebesar 51,7 poin. PMI manufaktur Indonesia tetap berada di zona ekspansif lantaran skornya di atas 50 poin. Angka tersebut sudah bertahan selama 28 bulan berturut-turut. Pada periode Desember 2023, pertumbuhan permintaan baru menjadi yang tercepat sejak September 2023.

Badan Pusat Statistik (BPS) hari ini juga akan mengumumkan data inflasi Januari 2024. Inflasi Indonesia diperkirakan melandai pada Januari 2024 sesuai pola musimannya. Inflasi melandai karena harga sejumlah bahan pokok dan harga Bahan Bakar Minyak (BBM) non-subsidi. Badan Pusat Statistik (BPS) akan menggunakan data inflasi Januari 2024 pada Kamis (1/2/2024). BPS akan menggunakan tahun basis baru yakni 2022 menggantikan 2018 mulai Januari 2024.

The Fed Isyaratkan Belum Ada Cut Rate di Maret. The Fed kembali menahan suku bunga acuan di level 5,25-5,50%. The Fed juga mengisyaratkan belum akan memangkas suku bunga acuan pada Maret mendatang. The Fed mengerek suku bunga sebesar 525 bps sejak Maret 2022 hingga Juli tahun ini sebelum menahannya pada September, November, Desember 2023, dan Januari. The Fed dalam pernyataan resminya mengatakan pemangkasan suku bunga tidak layak dilakukan selama mereka belum yakin jika inflasi bergerak ke arah 2%. Komite sangat berkomitmen untuk membawa inflasi ke target sasaran 2%. Inflasi sudah melandai dalam setahun terakhir tetapi kamu masih memberi perhatian penuh terhadap risiko inflasi. Keinginan pelaku pasar melihat pemangkasan suku bunga dalam waktu dekat sepertinya belum akan terwujud. Chairman The Fed Jerome Powell dalam konferensi pers, Rabu waktu AS atau Kamis dini hari waktu Indonesia, mengatakan jika ekonomi AS saat ini masih sangat kuat. Dengan ekonomi dan inflasi AS yang masih kuat, Powell menegaskan jika The Fed belum cukup percaya diri untuk memangkas suku bunga pada pertemuan Federal Open Market Committee (FOMC) Maret mendatang. Keputusan The Fed membuat Wall Street berakhir di zona merah karena pelaku pasar kecewa belum ada pemangkasan dalam waktu dekat. Kondisi serupa bisa memicu IHSG dan rupiah. Adanya indikasi suku bunga akan ditahan lama bisa membuat investor asing kabur dari pasar domestik sehingga terjadi capital outflow di pasar saham dan obligasi. IHSG, rupiah, dan SBN pun bisa menghadapi tekanan kancang pada hari ini.

Source: CNBC Indonesia, Bisnis Indonesia, Kontan, Investor Daily

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BRPT	1,060	Speculative Buy	1,080	1,110	1,025	Morning Star, Oversold, entry level: 1030-1060
EXCL	2,320	Speculative Buy	2,360	2,430	2,250	Bullish Harami, entry level: 2260-2320
BBNI	5,750	Sell on Strength	5,850	6,025	5,575	Three White Souldier
BMRI	6,650	Sell on Strength	6,775	6,975	6,450	Three White Souldier
BRIS	2,330	Sell on Strength	2,370	2,440	2,260	Bullish Continuation

LQ45 TECHNICAL VIEW



Thursday, February 1, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	815	830	850	855	865	ACES	2.41%	18	18.1%	97%	432	▼	890	-4%
ADRO	2,350	2,370	2,400	2,430	2,470	ADRO	0.42%	3	0.8%	19%	2,010	▼	3,160	-24%
AKRA	1,585	1,600	1,620	1,640	1,665	AKRA	-0.92%	13	9.8%	29%	1,255	▼	1,695	-4%
AMRT	2,590	2,620	2,650	2,680	2,710	AMRT	0.00%	33	-9.6%	5%	2,530	▼	3,150	-16%
ANTM	1,525	1,535	1,550	1,570	1,595	ANTM	-0.96%	9	-9.1%	2%	1,525	▼	2,390	-35%
ARTO	3,080	3,140	3,210	3,260	3,320	ARTO	-0.62%	1,735	10.7%	110%	1,530	▼	3,860	-17%
ASII	5,000	5,050	5,125	5,150	5,200	ASII	0.49%	7	-9.3%	5%	4,900	▼	7,000	-27%
BBCA	9,450	9,500	9,550	9,650	9,750	BBCA	-1.04%	24	1.6%	16%	8,250	▼	9,775	-2%
BBNI	5,600	5,675	5,750	5,800	5,850	BBNI	1.77%	10	7.0%	33%	4,313	▼	5,800	-1%
BBRI	5,600	5,650	5,700	5,750	5,800	BBRI	1.33%	15	-0.4%	25%	4,570	▼	5,900	-3%
BBTN	1,280	1,290	1,305	1,315	1,330	BBTN	0.77%	6	4.4%	13%	1,150	▼	1,410	-7%
BMRI	6,600	6,625	6,650	6,675	6,700	BMRI	0.00%	10	9.9%	39%	4,788	▼	6,700	-1%
BRIS	2,090	2,210	2,330	2,390	2,450	BRIS	6.88%	20	33.9%	79%	1,300	▼	2,340	0%
BRPT	1,000	1,030	1,060	1,080	1,100	BRPT	4.43%	231	-20.3%	49%	710	▼	1,950	-46%
BUKA	180	186	192	195	198	BUKA	2.67%	#N/A	-11.1%	6%	181	▼	306	-37%
CPIN	4,420	4,450	4,480	4,540	4,600	CPIN	-1.10%	30	-10.8%	3%	4,330	▼	5,975	-25%
EMTK	444	454	464	476	488	EMTK	-0.85%	#N/A	-21.4%	1%	458	▼	1,185	-61%
ESSA	476	484	492	500	515	ESSA	-1.60%	13	-7.2%	2%	480	▼	1,130	-56%
EXCL	2,230	2,270	2,320	2,340	2,370	EXCL	3.11%	26	16.0%	37%	1,695	▼	2,560	-9%
GGRM	19,500	19,600	19,700	19,875	20,050	GGRM	-1.13%	7	-3.1%	0%	19,700	▼	30,050	-34%
GOTO	81	84	88	90	93	GOTO	1.15%	#N/A	2.3%	63%	54	▼	147	-40%
HRUM	1,115	1,145	1,175	1,215	1,255	HRUM	-2.08%	6	-12.0%	5%	1,120	▼	1,945	-40%
ICBP	11,000	11,375	11,775	11,975	12,200	ICBP	4.90%	16	11.3%	27%	9,275	▼	11,925	-1%
INCO	3,780	3,820	3,870	3,950	4,040	INCO	-0.51%	10	-10.2%	2%	3,810	▼	7,650	-49%
INDF	6,325	6,350	6,375	6,400	6,425	INDF	-0.39%	6	-1.2%	5%	6,050	▼	7,550	-16%
INDY	1,360	1,370	1,380	1,400	1,420	INDY	0.36%	2	-3.8%	2%	1,355	▼	2,800	-51%
INKP	7,575	7,700	7,825	7,875	7,925	INKP	1.62%	5	-6.0%	15%	6,775	▼	11,850	-34%
INTP	8,950	8,975	9,025	9,075	9,150	INTP	-0.55%	14	-4.0%	1%	8,925	▼	11,850	-24%
ITMG	26,550	26,800	27,050	27,250	27,450	ITMG	1.88%	3	5.5%	22%	22,125	▼	41,500	-35%
KLBF	1,475	1,490	1,510	1,525	1,545	KLBF	0.00%	24	-6.2%	2%	1,475	▼	2,360	-36%
MAPI	1,925	1,940	1,955	1,985	2,010	MAPI	-0.76%	15	9.2%	51%	1,295	▼	2,070	-6%
MDKA	2,660	2,680	2,700	2,740	2,780	MDKA	-1.46%	#N/A	0.0%	31%	2,060	▼	4,830	-44%
MEDC	1,200	1,210	1,220	1,230	1,240	MEDC	0.00%	5	5.6%	45%	840	▼	1,705	-28%
PGAS	1,095	1,130	1,165	1,185	1,205	PGAS	4.48%	8	3.1%	10%	1,060	▼	1,640	-29%
PTBA	2,560	2,580	2,610	2,640	2,680	PTBA	0.77%	5	7.0%	13%	2,300	▼	4,200	-38%
SCMA	152	153	154	156	158	SCMA	-1.28%	39	-9.4%	17%	132	▼	242	-36%
SIDO	500	505	510	510	510	SIDO	0.99%	16	-2.9%	7%	478	▼	915	-44%
SMGR	6,050	6,125	6,200	6,275	6,350	SMGR	0.40%	17	-3.1%	10%	5,625	▼	7,775	-20%
SRTG	1,480	1,495	1,510	1,525	1,540	SRTG	-0.98%	#N/A	-7.9%	7%	1,405	▼	2,480	-39%
TBIG	1,880	1,915	1,950	1,970	1,990	TBIG	-0.51%	29	-6.7%	10%	1,780	▼	2,300	-15%
TLKM	3,920	3,940	3,960	4,000	4,040	TLKM	-1.00%	17	0.3%	17%	3,390	▼	4,500	-12%
TOWR	845	865	890	900	915	TOWR	1.71%	13	-10.1%	9%	820	▼	1,135	-22%
TPIA	5,050	5,225	5,400	5,550	5,700	TPIA	-0.92%	#N/A	2.9%	171%	1,995	▼	6,125	-12%
UNTR	22,675	22,800	22,950	23,125	23,325	UNTR	0.44%	4	1.4%	10%	20,925	▼	31,700	-28%
UNVR	3,060	3,080	3,100	3,130	3,160	UNVR	-0.96%	24	-12.2%	3%	3,010	▼	5,050	-39%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



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CODE	PRICE	Daily (%)	PER
BRIS	2,330	6.88%	20
ACES	850	2.41%	18
EXCL	2,320	3.11%	26
ICBP	11,775	4.90%	16
ARTO	3,210	-0.62%	1,735
BMRI	6,650	0.00%	10
AKRA	1,620	-0.92%	13
MAPI	1,955	-0.76%	15
BBNI	5,750	1.77%	10
PTBA	2,610	0.77%	5
MEDC	1,220	0.00%	5
ITMG	27,050	1.88%	3
BBTN	1,305	0.77%	6
PGAS	1,165	4.48%	8
TPIA	5,400	-0.92%	#N/A
GOTO	88	1.15%	#N/A
BBCA	9,550	-1.04%	24
UNTR	22,950	0.44%	4
ADRO	2,400	0.42%	3
TLKM	3,960	-1.00%	17
MDKA	2,700	-1.46%	#N/A
BBRI	5,700	1.33%	15
INDF	6,375	-0.39%	6
SIDO	510	0.99%	16
GGRM	19,700	-1.13%	7
SMGR	6,200	0.40%	17
INDY	1,380	0.36%	2
INTP	9,025	-0.55%	14
INKP	7,825	1.62%	5
KLBF	1,510	0.00%	24
TBIG	1,950	-0.51%	29
ESSA	492	-1.60%	13
SRTG	1,510	-0.98%	#N/A
ANTM	1,550	-0.96%	9
ASII	5,125	0.49%	7
SCMA	154	-1.28%	39
AMRT	2,650	0.00%	33
TOWR	890	1.71%	13
INCO	3,870	-0.51%	10
CPIN	4,480	-1.10%	30
BUKA	192	2.67%	#N/A
HRUM	1,175	-2.08%	6
UNVR	3,100	-0.96%	24
BRPT	1,060	4.43%	231
EMTK	464	-0.85%	#N/A

	52 WEEK PRICE PERFORMANCE	YTD (%)
BRIS		33.91%
ACES		18.06%
EXCL		16.00%
ICBP		11.35%
ARTO		10.69%
BMRI		9.92%
AKRA		9.83%
MAPI		9.22%
BBNI		6.98%
PTBA		6.97%
MEDC		5.63%
ITMG		5.46%
BBTN		4.40%
PGAS		3.10%
TPIA		2.86%
GOTO		2.33%
BBCA		1.60%
UNTR		1.44%
ADRO		0.84%
TLKM		0.25%
MDKA		0.00%
BBRI		-0.44%
INDF		-1.16%
SIDO		-2.86%
GGRM		-3.08%
SMGR		-3.13%
INDY		-3.83%
INTP		-3.99%
INKP		-6.01%
KLBF		-6.21%
TBIG		-6.70%
ESSA		-7.17%
SRTG		-7.93%
ANTM		-9.09%
ASII		-9.29%
SCMA		-9.41%
AMRT		-9.56%
TOWR		-10.10%
INCO		-10.21%
CPIN		-10.85%
BUKA		-11.11%
HRUM		-11.99%
UNVR		-12.18%
BRPT		-20.30%
EMTK		-21.36%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,330	79%	1,300		2,340	0%
ACES	850	97%	432		890	-4%
EXCL	2,320	37%	1,695		2,560	-9%
ICBP	11,775	27%	9,275		11,925	-1%
ARTO	3,210	110%	1,530		3,860	-17%
BMRI	6,650	39%	4,788		6,700	-1%
AKRA	1,620	29%	1,255		1,695	-4%
MAPI	1,955	51%	1,295		2,070	-6%
BBNI	5,750	33%	4,313		5,800	-1%
PTBA	2,610	13%	2,300		4,200	-38%
MEDC	1,220	45%	840		1,705	-28%
ITMG	27,050	22%	22,125		41,500	-35%
BBTN	1,305	13%	1,150		1,410	-7%
PGAS	1,165	10%	1,060		1,640	-29%
TPIA	5,400	171%	1,995		6,125	-12%
GOTO	88	63%	54		147	-40%
BBCA	9,550	16%	8,250		9,775	-2%
UNTR	22,950	10%	20,925		31,700	-28%
ADRO	2,400	19%	2,010		3,160	-24%
TLKM	3,960	17%	3,390		4,500	-12%
MDKA	2,700	31%	2,060		4,830	-44%
BBRI	5,700	25%	4,570		5,900	-3%
INDF	6,375	5%	6,050		7,550	-16%
SIDO	510	7%	478		915	-44%
GGRM	19,700	0%	19,700		30,050	-34%
SMGR	6,200	10%	5,625		7,775	-20%
INDY	1,380	2%	1,355		2,800	-51%
INTP	9,025	1%	8,925		11,850	-24%
INKP	7,825	15%	6,775		11,850	-34%
KLBF	1,510	2%	1,475		2,360	-36%
TBIG	1,950	10%	1,780		2,300	-15%
ESSA	492	2%	480		1,130	-56%
SRTG	1,510	7%	1,405		2,480	-39%
ANTM	1,550	2%	1,525		2,390	-35%
ASII	5,125	5%	4,900		7,000	-27%
SCMA	154	17%	132		242	-36%
AMRT	2,650	5%	2,530		3,150	-16%
TOWR	890	9%	820		1,135	-22%
INCO	3,870	2%	3,810		7,650	-49%
CPIN	4,480	3%	4,330		5,975	-25%
BUKA	192	6%	181		306	-37%
HRUM	1,175	5%	1,120		1,945	-40%
UNVR	3,100	3%	3,010		5,050	-39%
BRPT	1,060	49%	710		1,950	-46%
EMTK	464	1%	458		1,185	-61%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



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CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	7,525	-0.33%	104	AMMN		14.89%	AMMN	7,525	343%	1,700	▼	8,350	-10%
2 ICBP	11,775	4.90%	16	ICBP		11.35%	ICBP	11,775	27%	9,275	▼	11,925	-1%
3 BMRI	6,650	0.00%	10	BMRI		9.92%	BMRI	6,650	39%	4,788	▼	6,700	-1%
4 BBNI	5,750	1.77%	10	BBNI		6.98%	BBNI	5,750	33%	4,313	▼	5,800	-1%
5 GOTO	88	1.15%	#N/A	GOTO		2.33%	GOTO	88	63%	54	▼	147	-40%
6 BBKA	9,550	-1.04%	24	BBKA		1.60%	BBKA	9,550	16%	8,250	▼	9,775	-2%
7 UNTR	22,950	0.44%	4	UNTR		1.44%	UNTR	22,950	10%	20,925	▼	31,700	-28%
8 ADRO	2,400	0.42%	3	ADRO		0.84%	ADRO	2,400	19%	2,010	▼	3,160	-24%
9 TLKM	3,960	-1.00%	17	TLKM		0.25%	TLKM	3,960	17%	3,390	▼	4,500	-12%
10 MDKA	2,700	-1.46%	#N/A	MDKA		0.00%	MDKA	2,700	31%	2,060	▼	4,830	-44%
11 BBRI	5,700	1.33%	15	BBRI		-0.44%	BBRI	5,700	25%	4,570	▼	5,900	-3%
12 INDF	6,375	-0.39%	6	INDF		-1.16%	INDF	6,375	5%	6,050	▼	7,550	-16%
13 SMGR	6,200	0.40%	17	SMGR		-3.13%	SMGR	6,200	10%	5,625	▼	7,775	-20%
14 INKP	7,825	1.62%	5	INKP		-6.01%	INKP	7,825	15%	6,775	▼	11,850	-34%
15 KLBF	1,510	0.00%	24	KLBF		-6.21%	KLBF	1,510	2%	1,475	▼	2,360	-36%
16 ANTM	1,550	-0.96%	9	ANTM		-9.09%	ANTM	1,550	2%	1,525	▼	2,390	-35%
17 ASII	5,125	0.49%	7	ASII		-9.29%	ASII	5,125	5%	4,900	▼	7,000	-27%
18 AMRT	2,650	0.00%	33	AMRT		-9.56%	AMRT	2,650	5%	2,530	▼	3,150	-16%
19 TOWR	890	1.71%	13	TOWR		-10.10%	TOWR	890	9%	820	▼	1,135	-22%
20 CPIN	4,480	-1.10%	30	CPIN		-10.85%	CPIN	4,480	3%	4,330	▼	5,975	-25%
21 UNVR	3,100	-0.96%	24	UNVR		-12.18%	UNVR	3,100	3%	3,010	▼	5,050	-39%
22 BRPT	1,060	4.43%	231	BRPT		-20.30%	BRPT	1,060	49%	710	▼	1,950	-46%

Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List
 Additions : AMMN
 Deletions : INCO

- MSCI Small Cap Indexes List
 Additions : ARTO, EMTK
 Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review
 o Announcement date: February 12, 2024
 o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE

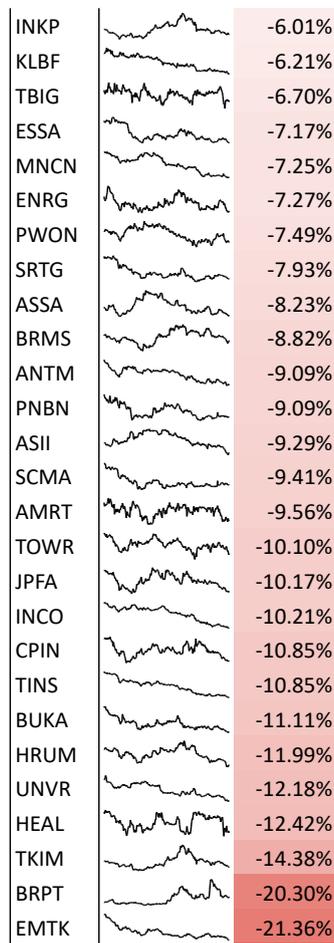


Thursday, February 1, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,330	6.88%	20		33.91%	2,330	79%	1,300	▼	2,340	0%
ACES	850	2.41%	18		18.06%	850	97%	432	▼	890	-4%
AVIA	580	2.65%	25		16.00%	580	37%	422	▼	760	-24%
EXCL	2,320	3.11%	26		16.00%	2,320	37%	1,695	▼	2,560	-9%
ICBP	11,775	4.90%	16		11.35%	11,775	27%	9,275	▼	11,925	-1%
ARTO	3,210	-0.62%	1,735		10.69%	3,210	110%	1,530	▼	3,860	-17%
BMRI	6,650	0.00%	10		9.92%	6,650	39%	4,788	▼	6,700	-1%
AKRA	1,620	-0.92%	13		9.83%	1,620	29%	1,255	▼	1,695	-4%
MAPI	1,955	-0.76%	15		9.22%	1,955	51%	1,295	▼	2,070	-6%
ADMR	1,475	-0.67%	13		8.46%	1,475	99%	740	▼	1,655	-11%
DOID	380	0.53%	6		7.95%	380	42%	268	▼	570	-33%
SMDR	344	0.00%	3		7.50%	344	23%	280	▼	472	-27%
BBNI	5,750	1.77%	10		6.98%	5,750	33%	4,313	▼	5,800	-1%
PTBA	2,610	0.77%	5		6.97%	2,610	13%	2,300	▼	4,200	-38%
CTRA	1,250	-0.40%	15		6.84%	1,250	36%	920	▼	1,300	-4%
MEDC	1,220	0.00%	5		5.63%	1,220	45%	840	▼	1,705	-28%
ITMG	27,050	1.88%	3		5.46%	27,050	22%	22,125	▼	41,500	-35%
BBTN	1,305	0.77%	6		4.40%	1,305	13%	1,150	▼	1,410	-7%
ELSA	402	0.00%	6		3.61%	402	38%	292	▼	460	-13%
PGAS	1,165	4.48%	8		3.10%	1,165	10%	1,060	▼	1,640	-29%
TPIA	5,400	-0.92%	#N/A		2.86%	5,400	171%	1,995	▼	6,125	-12%
JSMR	5,000	2.04%	5		2.67%	5,000	65%	3,030	▼	5,200	-4%
GOTO	88	1.15%	#N/A		2.33%	88	63%	54	▼	147	-40%
ISAT	9,575	1.32%	20		2.13%	9,575	65%	5,800	▼	10,850	-12%
BBCA	9,550	-1.04%	24		1.60%	9,550	16%	8,250	▼	9,775	-2%
UNTR	22,950	0.44%	4		1.44%	22,950	10%	20,925	▼	31,700	-28%
ADRO	2,400	0.42%	3		0.84%	2,400	19%	2,010	▼	3,160	-24%
BFIN	1,215	-0.41%	11		0.83%	1,215	27%	955	▼	1,535	-21%
TLKM	3,960	-1.00%	17		0.25%	3,960	17%	3,390	▼	4,500	-12%
MDKA	2,700	-1.46%	#N/A		0.00%	2,700	31%	2,060	▼	4,830	-44%
WIKA	240	0.00%	#N/A		0.00%	240	31%	183	▼	830	-71%
BBRI	5,700	1.33%	15		-0.44%	5,700	25%	4,570	▼	5,900	-3%
INDF	6,375	-0.39%	6		-1.16%	6,375	5%	6,050	▼	7,550	-16%
HMSP	875	1.16%	13		-2.23%	875	5%	835	▼	1,235	-29%
PNLF	258	0.78%	4		-2.27%	258	2%	252	▼	468	-45%
SMRA	560	-0.88%	10		-2.61%	560	12%	498	▼	740	-24%
SIDO	510	0.99%	16		-2.86%	510	7%	478	▼	915	-44%
GGRM	19,700	-1.13%	7		-3.08%	19,700	0%	19,700	▼	30,050	-34%
SMGR	6,200	0.40%	17		-3.13%	6,200	10%	5,625	▼	7,775	-20%
RMKE	575	0.88%	3		-3.36%	575	3%	560	▼	1,120	-49%
JKON	86	-1.15%	8		-3.37%	86	10%	78	▼	153	-44%
MTEL	680	3.03%	29		-3.55%	680	13%	600	▼	770	-12%
PTPP	412	-0.48%	7		-3.74%	412	1%	406	▼	835	-51%
ERAA	410	-0.97%	8		-3.76%	410	26%	326	▼	580	-29%
MPMX	1,010	0.00%	7		-3.81%	1,010	4%	970	▼	1,360	-26%
INDY	1,380	0.36%	2		-3.83%	1,380	2%	1,355	▼	2,800	-51%
INTP	9,025	-0.55%	14		-3.99%	9,025	1%	8,925	▼	11,850	-24%
BSDE	1,035	-0.48%	7		-4.17%	1,035	12%	925	▼	1,235	-16%
BMTR	256	-1.54%	5		-4.48%	256	2%	250	▼	388	-34%
OMED	202	-1.94%	17		-5.61%	202	36%	149	▼	242	-17%
MIKA	2,690	1.51%	40		-5.61%	2,690	11%	2,430	▼	3,200	-16%
MYOR	2,350	3.07%	18		-5.62%	2,350	4%	2,270	▼	2,900	-19%
BTPS	1,590	0.32%	8		-5.92%	1,590	3%	1,550	▼	2,660	-40%

INKP	7,825	1.62%	5
KLBF	1,510	0.00%	24
TBIG	1,950	-0.51%	29
ESSA	492	-1.60%	13
MNCN	358	-0.56%	4
ENRG	204	-0.97%	5
PWON	420	1.45%	11
SRTG	1,510	-0.98%	#N/A
16 ASSA	725	-0.68%	32
BRMS	155	0.65%	89
ANTM	1,550	-0.96%	9
PNBN	1,100	-0.90%	9
ASII	5,125	0.49%	7
SCMA	154	-1.28%	39
26 AMRT	2,650	0.00%	33
TOWR	890	1.71%	13
22 JPFA	1,060	0.00%	13
INCO	3,870	-0.51%	10
CPIN	4,480	-1.10%	30
TINS	575	0.00%	#N/A
45 BUKA	192	2.67%	#N/A
HRUM	1,175	-2.08%	6
UNVR	3,100	-0.96%	24
HEAL	1,305	-1.88%	47
43 TKIM	6,250	-0.79%	5
BRPT	1,060	4.43%	231
28 EMTK	464	-0.85%	#N/A



INKP	7,825	15%	6,775	▼	11,850	-34%
KLBF	1,510	2%	1,475	▼	2,360	-36%
TBIG	1,950	10%	1,780	▼	2,300	-15%
ESSA	492	2%	480	▼	1,130	-56%
MNCN	358	4%	344	▼	720	-50%
ENRG	204	6%	193	▼	308	-34%
PWON	420	7%	392	▼	525	-20%
SRTG	1,510	7%	1,405	▼	2,480	-39%
ASSA	725	5%	690	▼	1,420	-49%
BRMS	155	36%	114	▼	226	-31%
ANTM	1,550	2%	1,525	▼	2,390	-35%
PNBN	1,100	7%	1,030	▼	1,665	-34%
ASII	5,125	5%	4,900	▼	7,000	-27%
SCMA	154	17%	132	▼	242	-36%
AMRT	2,650	5%	2,530	▼	3,150	-16%
TOWR	890	9%	820	▼	1,135	-22%
JPFA	1,060	4%	1,015	▼	1,410	-25%
INCO	3,870	2%	3,810	▼	7,650	-49%
CPIN	4,480	3%	4,330	▼	5,975	-25%
TINS	575	2%	565	▼	1,290	-55%
BUKA	192	6%	181	▼	306	-37%
HRUM	1,175	5%	1,120	▼	1,945	-40%
UNVR	3,100	3%	3,010	▼	5,050	-39%
HEAL	1,305	3%	1,265	▼	1,615	-19%
TKIM	6,250	12%	5,600	▼	10,375	-40%
BRPT	1,060	49%	710	▼	1,950	-46%
EMTK	464	1%	458	▼	1,185	-61%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low : Harga terendah selama 52 Minggu terakhir
52W High : Harga tertinggi selama 52 Minggu terakhir
YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER : PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

CORPORATE ACTION



Thursday, February 1, 2024

CashDividend

EURO

[Cum]

IPO

MKAP | TOSK | UNTD | ALII | HYGN

[Offering Start]

Public Expose

MSKY

[Public Expose]

EURO - Cash Dividend

Dividen: Rp 4.8

Cum Date: 01/02/2024

Ex Date: 02/02/2024

Recording Date: 05/02/2024

Payment Date: 13/02/2024

ECONOMIC CALENDAR



Thursday February 01 2024				Actual	Previous	Consensus	Forecast
2:00 AM	US	Fed Interest Rate Decision		5.50%	5.50%	5.50%	
2:30 AM	US	Fed Press Conference					
7:30 AM	ID	S&P Global Manufacturing PMI JAN		52.2		52.1	
8:45 AM	CN	Caixin Manufacturing PMI JAN		50.8	50.5	50.8	
11:00 AM	ID	Inflation Rate YoY JAN		2.61%		2.70%	
11:00 AM	ID	Core Inflation Rate YoY JAN		1.80%		1.80%	
11:00 AM	ID	Inflation Rate MoM JAN		0.41%		0.30%	
11:45 AM	ID	Tourist Arrivals YoY DEC		30.17%		28.00%	
7:30 PM	US	Challenger Job Cuts JAN		34.817K		36K	
8:30 PM	US	Initial Jobless Claims JAN/27		214K	210K	218.0K	
8:30 PM	US	Nonfarm Productivity QoQ Prel Q4		5.20%	2.50%	2.50%	
8:30 PM	US	Unit Labour Costs QoQ Prel Q4		-1.20%	1.70%	2%	
8:30 PM	US	Continuing Jobless Claims JAN/20		1833K		1835.0K	
8:30 PM	US	Jobless Claims 4-week Average JAN/27		202.25K		205.0K	
9:45 PM	US	S&P Global Manufacturing PMI Final JAN		47.9			
10:00 PM	US	ISM Manufacturing PMI JAN		47.4	47.3	47.6	
10:00 PM	US	ISM Manufacturing Employment JAN		48.1		48.2	
10:00 PM	US	Construction Spending MoM DEC		0.40%	0.50%	0.40%	
10:00 PM	US	ISM Manufacturing New Orders JAN		47.1		47.4	
10:00 PM	US	ISM Manufacturing Prices JAN		45.2		45.9	
10:30 PM	US	EIA Natural Gas Stocks Change JAN/26		-326Bcf			
11:30 PM	US	4-Week Bill Auction		5.28%			
11:30 PM	US	8-Week Bill Auction		5.28%			
Friday February 02 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	15-Year Mortgage Rate JAN/31		5.96%			
12:00 AM	US	30-Year Mortgage Rate JAN/31		6.69%			
8:30 PM	US	Non Farm Payrolls JAN		216K	173K	175.0K	
8:30 PM	US	Unemployment Rate JAN		3.70%	3.80%	3.70%	
8:30 PM	US	Average Hourly Earnings MoM JAN		0.40%	0.30%	0.30%	
8:30 PM	US	Average Hourly Earnings YoY		4.10%	4.10%	4%	
8:30 PM	US	Participation Rate JAN		62.50%		62.40%	
8:30 PM	US	Average Weekly Hours JAN		34.3	34.3	34.4	
8:30 PM	US	Government Payrolls JAN		52K		20K	
8:30 PM	US	Manufacturing Payrolls JAN		6K	2K	5K	
8:30 PM	US	Nonfarm Payrolls Private JAN		164K	145K	155K	
8:30 PM	US	U-6 Unemployment Rate		7.10%		7.30%	
10:00 PM	US	Factory Orders MoM DEC		2.60%	0.20%	-0.40%	
10:00 PM	US	Michigan Consumer Sentiment Final JAN		69.7	78.8	78.8	
10:00 PM	US	Factory Orders ex Transportation DEC		0.10%		0%	
10:00 PM	US	Michigan 5 Year Inflation Expectations Final JAN		2.90%		2.80%	
10:00 PM	US	Michigan Consumer Expectations Final JAN		67.4		75.9	
10:00 PM	US	Michigan Current Conditions Final JAN		73.3		83.3	
10:00 PM	US	Michigan Inflation Expectations Final JAN		3.10%		2.90%	
	US	Total Vehicle Sales JAN		15.83M			

LQ 45 Performance

Top Gainer

BRIS 2,330 (6.8%)
ICBP 11,775 (4.8%)
PGAS 1,165 (4.4%)
BRPT 1,060 (4.4%)
EXCL 2,320 (3.1%)

Top Volume

GOTO 88 (42.6 Mn Lot)
BBRI 5,700 (2.4 Mn Lot)
BRPT 1,060 (1.8 Mn Lot)
BUKA 192 (1.3 Mn Lot)
BMRI 6,650 (1.2 Mn Lot)

Top Frekuensi

GOTO 88 (21k x)
BRIS 2,330 (20k x)
BBRI 5,700 (19k x)
ASII 5,125 (14k x)
BBCA 9,550 (14k x)

Top Loser

HRUM 1,175 (-2%)
ESSA 492 (-1.6%)
MDKA 2,700 (-1.4%)
SCMA 154 (-1.2%)
GGRM 19,700 (-1.1%)

Top Value

BBRI 5,700 (1401.9 IDR Bn)
BBCA 9,550 (985.9 IDR Bn)
BMRI 6,650 (853.8 IDR Bn)
ASII 5,125 (405.2 IDR Bn)
BBNI 5,750 (402.5 IDR Bn)

All Stock Performance

Top Gainer

SRAJ 600 (20%)
RSCH 147 (13%)
REAL 9 (12.5%)
PYFA 900 (11.1%)
TARA 10 (11.1%)

Top Volume

GOTO 88 (42.6 Mn Lot)
HUMI 76 (12.5 Mn Lot)
SMGA 129 (11.7 Mn Lot)
PTMP 212 (6.6 Mn Lot)
NATO 187 (4 Mn Lot)

Top Frekuensi

LMAX 172 (117k x)
SMGA 129 (82k x)
PTMP 212 (76k x)
CGAS 206 (30k x)
FILM 6,025 (28k x)

Top Loser

ZONE 1,095 (0%)
ZYRX 166 (0%)
PTMP 212 (-24.8%)
MPXL 216 (-24.4%)
MSKY 167 (-13%)

Top Value

BBRI 5,700 (1401.9 IDR Bn)
BBCA 9,550 (985.9 IDR Bn)
BMRI 6,650 (853.8 IDR Bn)
ASII 5,125 (405.2 IDR Bn)
BBNI 5,750 (402.5 IDR Bn)

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

SURABAYA

Ruko Galeri Bukit Indah
(Pakuwon Indah) RK03-001, Kel. Lontar
Kec. Sambikerep, Surabaya, Jawa Timur
WA : +62 856-7279-999
Telp : +623198700528

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

aof.elit@erdikha.com

Career: hrd@erdikha.com

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